



State and Local Tax Services

State and local tax laws are constantly changing as states respond to budgetary impacts of the economy. States are now more aggressive on how tax authorities communicate with one another. At Weaver, we work to understand emerging issues and their ramifications and we advise our clients of important developments. State tax compliance and audits can become major projects consuming your valuable time.

Weaver focuses on your tax issues, dealing directly with the state as needed, so you can focus on your core business. Each tax engagement we perform has the same unwavering goal: to help clients minimize current liabilities. We are experienced in effectively communicating with state authorities and we understand how to best represent your business. Our trained professionals keep a constant watch on court decisions, tax authority rulings and tax legislation at the federal and state levels.

For more information contact:

Mike Goral, J.D., LL.M.
Partner-in-Charge, State and Local Tax Services
972.448.9230

Services

- ▶ Outsourced state tax function
- ▶ Multi-state income tax compliance
- ▶ Apportionment and allocation review
- ▶ Identifying compliance requirements
- ▶ Minimizing taxes on business expansions
- ▶ Review of state tax legislation impacts
- ▶ Operational reviews of use tax exemptions
- ▶ Sales tax process review
- ▶ State tax audit management and defense
- ▶ Sales tax audit sampling evaluation
- ▶ Audit settlement negotiation
- ▶ Representation in the appeals process

Understanding of Complex State and Local Tax Issues

- ▶ Nexus requirements
- ▶ Manufacturing exemptions
- ▶ Unitary taxation
- ▶ Shielding affiliates from taxes
- ▶ Transaction structuring
- ▶ Taxation Services
- ▶ Continuous tax reform
- ▶ Voluntary disclosure negotiation
- ▶ Tax amnesty opportunities
- ▶ Credit and incentives negotiations
- ▶ Due diligence for acquisition and divestiture
- ▶ Unclaimed property reporting
- ▶ Policy and procedure consultations
- ▶ Sourcing of income issues
- ▶ Reverse tax audits
- ▶ Obtain state tax clearance certification