



Sales Tax Refund Services for Manufacturers

Many states, especially Texas, have granted numerous sales tax exemptions to companies with manufacturing operations within the United States. If properly implemented, these exemptions can result in significant tax savings. The challenge for many manufacturers is that they lack the time and experienced sales tax personnel to review invoices, properly address overpayments and obtain refunds.

The objectives of our sales tax refund reviews are to identify sales taxes paid in error and recover the tax overpayments from vendors and/or the state. Through this process, we review invoices and all sales taxes paid for the past four years, prepare and submit refund claims to vendors and/or taxing authorities, and work with them accordingly to ensure claims are processed. We also prepare a written report to management on the causes of the overpayments and help ensure issues are corrected going forward.

Benefits to your company:

- ▶ **We have in-depth experience doing this work in the manufacturing industry.** Our team is well-versed in recovering refunds for Texas manufacturing and distribution companies.
- ▶ **Minimal personnel time investment.** Our clients do not have to make invoice copies, pull vendor files, or interact with vendors or the state. It is common to only need a couple of hours of the client's time to complete the entire project.
- ▶ **Fees are a contingent percentage of total savings.** So, no payment is due to Weaver until your company receives a refund.
- ▶ **We focus on the right purchases to maximize the benefit.** We leverage our extensive knowledge of the industry and the numerous available exemptions to ensure your company receives the maximum benefit. Specifically, we focus on purchases for capital expenditures, repair parts and labor, operating supplies and utilities.
- ▶ **Tax overpayments are corrected on recurring purchases.** Thus, your company receives an annuity of savings in the future upon which no fees are due.

For more information contact:

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