



Weaver Small Business Advisory Services

Put Weaver in your corner

When your small business faces a complex financial challenge, finding a professional with the right expertise may seem like more trouble than it's worth, especially if the solution would take only a few hours of an expert's time. Unfortunately, if your internal staff does not have the right specialized knowledge, it can lead to much higher costs down the road. Not only that: trying to tackle the problem internally diverts valuable time from your business's other priorities.

That's where Weaver comes in. No problem is too small or too big. Our Small Business Services team can answer your questions, review projects and growth plans and help address issues as they arise. Our 600 accounting and finance professionals across the nation have the depth of knowledge and across-the-board experience you need—but only when you need it.

WEAVER TO THE RESCUE!

CFO support: A small business purchased an operating company that did not have a strong accounting organization. The cost of adding a full-time accounting professional was prohibitive. Weaver's advisory CFO services filled the gap, avoiding as much as \$100,000 in additional costs while reducing the burden on the company's accounting team.

Growing pains: A rapidly expanding company's accounting application could not support its growth. To help maximize the value of the company's investment in a new application, Weaver provided professional support during all phases of implementation.

Fighting fraud: Whether it is a joint venture with questions around compliance with the operating agreement, catching a bad actor selling production tailings off the freight gate, or testifying as an expert witness, we have a full-service forensics and litigation team that can help.

Weaver Small Business Services

How we can help:

- ▶ **CFO and CIO Advisory Services** — Your business should have the subject matter expertise to set you up for success now and in the future. Whether you need someone with the expertise to monitor your key financial metrics to ensure that your company is prepared to weather a recession or you need to develop a set of common processes for the IT organization, our CFO/CIO advisors can provide strategic direction. They can help you make sure the right people are in place and focused on the appropriately prioritized activities.
- ▶ **Accounting Transaction Support** – Should a repair be capitalized? Does an allocation estimate look correct? We can help you understand where transactions should be recorded to keep your general ledger accurate.
- ▶ **Strategy Consulting** — Your business is projecting double digit growth (or maybe already has recognized it), but is it organized to scale with this growth? Weaver’s experts can help you evaluate where you may need new people, processes, or tools to keep pace with the demands of growth now and in the future.
- ▶ **Business Process Improvement** — Is there a report that never seems accurate, or a close process that never seems to close on time? We can evaluate your processes and provide recommendations for improvement. In doing so, we will memorialize these processes to protect from loss of institutional knowledge that may result from personnel changes over many years.
- ▶ **Fraud Prevention and Detection** — Are you concerned that a vendor may take advantage of you? Do you suspect internal fraud? We can review transactions and support to help uncover potential fraud from within or outside your business.

Risk Advisory Services

- ▶ Business Process Analysis and Improvement
- ▶ CFO Advisory Services
- ▶ Risk Assessment
- ▶ Contract and Vendor Audits

IT Advisory Services

- ▶ CIO Advisory Services
- ▶ IT Vulnerability and Risk Assessment
- ▶ System Implementation Assistance
- ▶ Payment Card Industry (PCI) Data Security Assessment

Valuation and Transaction Advisory Services

- ▶ Financial Due Diligence
- ▶ Business and Intangible Asset Valuation
- ▶ Fairness Opinions
- ▶ Purchase Price Allocations
- ▶ Transfer Pricing

Forensics and Litigation Advisory Services

- ▶ Financial Forensics and Investigations
- ▶ Commercial Dispute
- ▶ Insurance Disputes and Claims
- ▶ Personal Injury

For more information contact:

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