

# MOTOR FUELS AND EXCISE TAX CONSULTING



For companies subject to motor fuels and excise taxes, simply complying with federal and state tax requirements place a significant burden on internal resources. Our comprehensive services cover federal excise taxes and tax credits, local level fuel taxes and environmental taxes, fees on fuel and audits and assessments of motor fuel tax. We assist refiners, marketers, transporters and retailers in understanding their motor fuel tax responsibilities. We help consumers of motor fuel understand their potential for motor fuel tax exemptions and refunds.

## THAT'S WHERE WEAVER COMES IN

Weaver's motor fuels and excise tax professionals have decades of experience delivering tax savings, reducing audit risks and assisting clients in tax controversy disputes. In addition to resolving complex tax filing challenges, we work with clients' internal tax compliance departments delivering customized training programs and assist with streamlining compliance reporting processes.

## SERVICES

### RESEARCH & CONSULTING

- ▶ Federal & Multistate Taxability Guidance
- ▶ Excise Tax Exposure Review
- ▶ Excise Tax Due Diligence Review
- ▶ Federal & State Certificate Retention & Exemption Review
- ▶ Fuel-related Tax Credits
- ▶ Renewable Fuels
- ▶ Dyed Diesel
- ▶ Motor Fuels Tax Training Materials

### REGISTRATION & REPORTING ASSISTANCE

- ▶ Federal & Multistate Registration Guidance
- ▶ Federal / State License Registrations
  - ▶ Federal Form 637
  - ▶ State Fuel Tax Registrations
  - ▶ State Environmental Tax Registrations

### DATA MANAGEMENT

- ▶ Tax Reporting Flowcharts
- ▶ Tax Logic and Schedule Coding
- ▶ Data Cleansing
- ▶ G/L Reconciliations
- ▶ Develop Customized Data Management Systems.



## SOFTWARE IMPLEMENTATION

- ▶ Vendor Agnostic
- ▶ Experience implementing and utilizing industry software solution
- ▶ Develop and test tax rules for ETRM (energy trading and risk management) systems
- ▶ Streamline current filing process through training current preparers, identify gaps, and remove inefficiencies

## FEDERAL AND STATE AUDIT ASSISTANCE

- ▶ Audit Risk & Preparedness Assessment
- ▶ Voluntary Disclosures
- ▶ Pre-Audit Planning
- ▶ Audit Representation & Defense
- ▶ Penalty Abatements
- ▶ Settlement Negotiations

## WHY WEAVER?

Focused on the unique aspects of motor fuels and excise taxes, Weaver's professionals are committed to making tax compliance easier. Our team offers hands-on experience in upstream, downstream and terminal operations, and fuel distribution networks. We work in tandem with you to effectively manage your motor fuels and excise tax burden, making compliance easier.

### KEY CONTACTS:

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