

# PUBLIC COMPANIES ARE OUR BUSINESS



## KEY CONTACTS:

### PHIL ILGENSTEIN, CPA

PARTNER, ASSURANCE SERVICES AND PUBLIC COMPANY PRACTICE LEADER  
PHIL.ILGENSTEIN@WEAVER.COM

### ALYSSA G. MARTIN, CPA

PARTNER, NATIONAL STRATEGY LEADER, LARGE MARKET AND PUBLIC ENTITIES  
ALYSSA.MARTIN@WEAVER.COM

### ZEESHAN KHAN, CPA

PARTNER, ASSURANCE SERVICES AND SPAC LEADER

**Our national public company practice can help you navigate the full range of operational, reporting and regulatory complexities you face as a public company or a company preparing to go public. Our commitment to quality is matched by our commitment to the cost-effective delivery of services — and we never sacrifice either.**

We will help you maintain transparency and investor confidence while keeping pace with regulatory and reporting requirements and new accounting standards. Beyond financial statements, SEC filings and integrated audits, you can rely on us for support with SOX compliance, designing processes and controls, financial transformation and project management. We serve companies ranging from pre-IPO entities that need an initial audit under PCAOB standards or assistance navigating the complexities of a public offering and SEC reporting, all the way to well-established SEC registrants with global footprints.

Publicly Fit/Pre-IPO	Initial PCAOB Audit	Initial Public Offering	Public Company Reporting
Designing processes and controls	Financial statement audits	Comfort letters and consent	Integrated or financial statement audits and interim reviews
Internal control remediation and gap assessments	Audit readiness and assistance	Financial reporting and registration preparation	SOX testing for annual assesment
Technical accounting and financial reporting	Financial reporting and accounting	IPO project management	Financial reporting and technical accounting

## WHY WEAVER? TECHNICAL COMPETENCY AND AUDIT COMMITTEE CONFIDENCE

With 70 years of experience, our reputation stands on providing insight and value with integrity. We offer your management team and audit committee the confidence that comes from having the best of both worlds: big firm experience and technical knowledge and insight combined with a commitment to personal client service.

“Weaver partners and their staff have once again executed both the audit and tax engagements in an outstanding manner. I would and have recommended them to other companies without reservation.

— Chief Accounting Officer,  
Weaver Public Company Client

Regardless of the nature or size of your company, our knowledgeable, skilled and dedicated team can play a significant role in helping you fulfill your business plan. You can expect responsive, hands-on partner involvement as well as access to a deep well of quality risk resources collaborating across the firm.

We provide public companies with services relevant to the needs of today in industries such as energy, health care, manufacturing, technology and retail and consumer products.

## ASSURANCE

- ▶ PCAOB Audits and Reviews
- ▶ SPACs
- ▶ 401(k) and Other Employee Benefit Plan Audits
- ▶ Carveout Audits
- ▶ Audits for Significant Acquisitions (Rule 3-05 filings)
- ▶ SOC Reporting
- ▶ Agreed-Upon Procedures
- ▶ Regulatory Compliance

## ADVISORY

- ▶ Pre-IPO Services
- ▶ Publicly Fit Consulting
- ▶ ESG Disclosures and Compliance
- ▶ Cybersecurity
- ▶ Technical Accounting
- ▶ Financial Reporting
- ▶ SOX 404 Compliance
- ▶ Internal Audit
- ▶ Risk Advisory Services
- ▶ Transaction Advisory Services
- ▶ Valuation

## TAX

- ▶ Tax Provision Services (ASC 740)
- ▶ R&D Tax Credits
- ▶ State and Local Tax

*Keeping clients informed and prepared for changing industry standards is an important part of our relationship with you. Our webinars, podcasts, toolkits, newsletters, and other thought leadership and research helps you stay up-to-date on the information you need.*

**ACCOUNTING  
& SEC UPDATE**

