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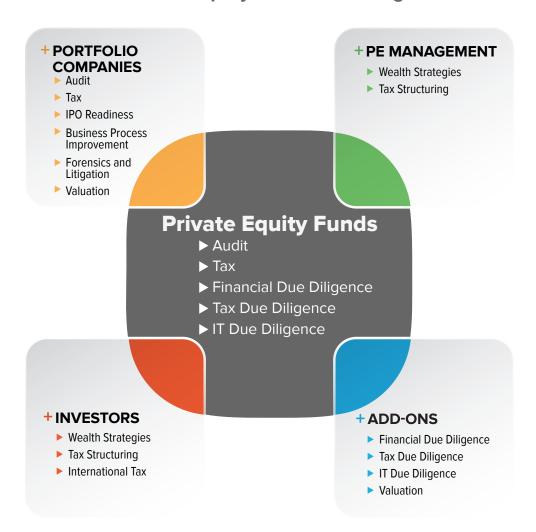


Meet Weaver

Weaver's Private Equity Practice combines national firm expertise and capabilities with the client service of a smaller firm. We provide private equity firms, their portfolio companies, family offices, independent sponsors and mezzanine firms with trusted advice and financial information.

Private equity investors turn investments into catalysts for growth. At Weaver, we are dedicated to helping private equity firms realize significant value from each transaction. We can help provide critical deal findings in a time-sensitive environment, and we customize our scope and approach to meet our clients' needs. We go beyond performing due diligence assistance to deliver services throughout the transaction and investment life cycle. Every one of our clients receives senior-level service, high-quality results and unparalleled value.

Private Equity Service Offerings



THE WEAVER DIFFERENCE

The Reach of Our Practice: We offer a full range of advisory, tax and assurance services that goes beyond due diligence to provide trusted advice and financial information throughout the entire transaction lifecycle — from strategy and valuation to integration and divestiture.

The Value of Our Practice: We combine the expertise of a national firm with the client service approach of a smaller firm — providing a consistent, dedicated team of highly experienced professionals in a cost effective manner.

We help our clients create value, manage risk and seize growth opportunities. Whether by leveraging the firm's extensive network or by providing thought leadership, we seek avenues to give our clients a competitive edge and assist in their success.

Understanding Our Clients' Needs: Being

responsive to our clients is as cirtical as providing an efficient process and a quality work product. Weaver is dedicated to helping our clients realize significant value from each transaction, customizing our scope and approach to meet the specific needs of each company we work with.

Our Geographic Reach: Weaver is a national firm that has offices from coast to coast. Our affiliation as an independent member firm in Baker Tilly International, a global network of accounting firms, also provides us with a platform to serve our clients wherever their deals are located.

Our Industry Knowledge: We focus extensively in several core industries common to deal activity: energy, manufacturing, distribution, financial services, real estate, hospitality/restaurants and technology.

Post Acquisition

- ► Audit
- ► Tax ▶ Valuation
- ▶ IPO Readiness
- ► Business Process

Transaction
Due Diligence

► Buy-side Financial Due Diligence

► Tax Due Diligence

▶ IT Due Diligence

Forensics and Litigation

The Transaction Lifecycle

- M&A Strategies



- ▶ Tax Structuring

