



Fueling Energy Solutions in Private Equity

We bring a deep understanding of the energy industry and its investing environment as strategic energy markets continue to align with private equity goals. These roots extend to the nuances of the structure, the underlying investment company's goals and the relationship with your private equity investors.

CLIENT SUCCESS

Weaver began working with an energy-focused private equity management team with over \$2.7B in committed capital across a multi-fund structure to provide comprehensive audit and tax services support for their funds and portfolio companies. The company worked with Weaver's team of industry professionals for leading tax strategies on a local and federal level to minimize risk and maximize returns to investors. Weaver also supported the tax and carried interest planning efforts for high-net-worth individuals within the management and deal teams. From IRA credits and energy incentives consulting to buy- and sell-side due diligence, Weaver's industry-specific knowledge, technical expertise, and consultative approach enhanced the company's competitive edge across the private equity landscape.



GROWTH CYCLE SERVICES GROWING YOUR INVESTMENT

- ▶ CFO & CIO Support
- ▶ Financial Audits and Audit Assistance
- ▶ Tax Provision Preparation
- ▶ SOC Reporting
- ▶ Organizational Assessments
- ▶ Enterprise Risk Management
- ▶ Internal Control Assessment
- ▶ Internal Audit
- ▶ Tax Reporting and Strategic Structuring (Domestic and Cross-Border)
- ▶ Equity Incentive Planning
- ▶ Forensic Accounting

During the fund investment stage, Weaver supports portfolio companies with accounting and fractional CFO services providing compliance and strategic guidance.

- ✓ Audits and Attest Services
- ✓ Tax Compliance
- ✓ Outsourced Accounting and CFO Services
- ✓ Risk & Financial Advisory
- ✓ IT Advisory
- ✓ Family Office

EXIT SERVICES MAKING THE NEXT STEP IN THE JOURNEY

Valuations

Sell-Side
Preparedness
and
Investigative
Due Diligence

Transaction
Structuring
and Cash-Flow
Modeling

Sell-Side
Quality of
Earnings

Carve-Out
Audits

IPO
Readiness
Assessment

Go-Public
Consulting
and Project
Management

UNLOCKING THE FULL POTENTIAL

Throughout the private equity landscape, there are pivotal moments where the stakes could not be higher. As you navigate the complexities of business, every decision matters. In these moments, Weaver sees the potential for transformation. We understand each stage along the way — the launching of a fund, searching for strategic investment, maximizing opportunity, building enterprise value, developing an exit strategy and returning capital to investors.

Our deep understanding of market dynamics guides your endeavors through compliance and toward resilience. Weaver is dedicated to adding tangible value to your company because we are not just consultants, we are here to share in your success, working to unlock the full potential of your investment. With support every step of the way, from the initial transaction through peak growth stages, we make it our mission to support your goals and exceed expectations.

SOLUTIONS FOR EVERY STAGE

FUND SERVICE CORNERSTONES FOR SUCCESS

With services that span assurance, tax and advisory, we navigate the complexities of the fund lifecycle from deal sourcing to managing the portfolio and harvesting the investments. With our integrated and customized approach, your investment opportunities become catalysts for continued growth as we work to minimize risks and optimize performance.



Fund Audit and Tax Compliance



Valuation Services



Tax Structuring



Quality of Earnings



Asset Management Consulting



Portfolio Company Reporting Automation



Investment Adviser Compliance



Investor Return Modeling, Waterfall Distributions and Carry Allocations

PRE-ACQUISITION AND POST-CLOSE TRANSITION SERVICES SECURING SAFE AND SOUND INVESTMENTS

Pre-Acquisition Services

- ▶ Investigative Due Diligence
- ▶ Open-Source Cyber Study
- ▶ Full Access Cyber Study
- ▶ IT Compatibility Assessment
- ▶ Financial Planning and Analysis
- ▶ Data Analytics
- ▶ Quality of Earnings/ Financial Due Diligence
- ▶ Tax Due Diligence (Domestic and Cross-Border)
- ▶ Transaction Structuring
- ▶ Fraud & Anti-Bribery
- ▶ Risk Assessment

Post-Close Transition Services

- ▶ IT Integration & Business Automation
- ▶ Cybersecurity Evaluation & Implementation
- ▶ ASC 805 & Day 1 Accounting
- ▶ Post-Acquisition Dispute Resolution
- ▶ Tax Remediation & Analysis (VDAs)
- ▶ State Nexus Studies

OUR INDUSTRY KNOWLEDGE. YOUR COMPETITIVE EDGE.

Weaver stands out as an energy industry leader, serving clients across the entire energy spectrum, starting with E&P and extending to cutting-edge transition technologies.

Energy is Weaver's largest practice area, and we serve the middle market, Fortune 500 and the largest PE firms operating in the energy arena. Our partners and professional staff understand the nuances of the energy industry and provide a range of services to our energy clients including audit, tax, advisory and transaction services.

We are nationally ranked by both *INSIDE Public Accounting (IPA)* and *Accounting Today*, including recognition as a Best of the Best firm by IPA in 2023.

what our clients say

“ I was very impressed with the Weaver team. Our Fund is very complex, and they understood how to handle the intricacies of it well. I appreciate how the team is in command of the accounting guidance and able to address the complex issues that may arise with such ease. Thank you, team Weaver! Looking forward to working with you again. ”

– Weaver Private Equity Client

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