



# Charting Your Course in Private Equity

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When strategic market opportunities align with a commitment to compliance, the pathway to growth accelerates beyond expected boundaries.

Weaver's private equity practice group combines national firm knowledge with comprehensive capabilities to deliver value that not only reaches the fund's financial goals but also strengthens your framework for sustainable growth. Our customized approach is designed to meet your needs while providing you the bandwidth to focus on maximizing returns.

## UNLOCKING THE FULL POTENTIAL

Throughout the private equity landscape, there are pivotal moments where the stakes could not be higher. As you navigate the complexities of business, every decision matters. In these moments, Weaver sees the potential for transformation. We understand each stage along the way — the launching of a fund, searching for strategic investment, maximizing opportunity, building enterprise value, developing an exit strategy and returning capital to investors.

Our deep understanding of market dynamics guides your endeavors through compliance and toward resilience. Weaver is dedicated to adding tangible value to your company because we are not just consultants, we are here to share in your success, working to unlock the full potential of your investment. With support every step of the way, from the initial transaction through peak growth stages, we make it our mission to support your goals and exceed expectations.

## SOLUTIONS FOR EVERY STAGE

### FUND SERVICE CORNERSTONES FOR SUCCESS

With services that span assurance, tax and advisory, we navigate the complexities of the fund lifecycle from deal sourcing to managing the portfolio and harvesting the investments. With our integrated and customized approach, your investment opportunities become catalysts for continued growth as we work to minimize risks and optimize performance.



Fund Audit and Tax Compliance



Valuation Services



Tax Structuring



Quality of Earnings



Asset Management Consulting



Portfolio Company Reporting  
Automation



Investment Adviser Compliance



Investor Return Modeling, Waterfall  
Distributions and Carry Allocations

### PRE-ACQUISITION AND POST-CLOSE TRANSITION SERVICES SECURING SAFE AND SOUND INVESTMENTS

#### Pre-Acquisition Services

- ▶ Investigative Due Diligence
- ▶ Open-Source Cyber Study
- ▶ Full Access Cyber Study
- ▶ IT Compatibility Assessment
- ▶ Financial Planning and Analysis
- ▶ Data Analytics
- ▶ Quality of Earnings/ Financial Due Diligence
- ▶ Tax Due Diligence (Domestic and Cross-Border)
- ▶ Transaction Structuring
- ▶ Fraud & Anti-Bribery
- ▶ Risk Assessment

#### Post-Close Transition Services

- ▶ IT Integration & Business Automation
- ▶ Cybersecurity Evaluation & Implementation
- ▶ ASC 805 & Day 1 Accounting
- ▶ Post-Acquisition Dispute Resolution
- ▶ Tax Remediation & Analysis (VDAs)
- ▶ State Nexus Studies

## CLIENT SUCCESS

Weaver began working with the Fund supporting financial reporting and compliance, and through the rapid growth period the Fund turned to Weaver for the centralization and standardization of its investment strategies which included private equity, venture capital, private credit and impact investment. Weaver supported the development of the company's governance models, policies and procedures, control structure, platform development and investment advisory compliance maturity assessment. With a shared commitment to excellence, Weaver's team became integral in support of management strategy of its \$12.7 billion in capital.



## GROWTH CYCLE SERVICES GROWING YOUR INVESTMENT

- ▶ CFO & CIO Support
- ▶ Financial Audits and Audit Assistance
- ▶ Tax Provision Preparation
- ▶ SOC Reporting
- ▶ Organizational Assessments
- ▶ Enterprise Risk Management
- ▶ Internal Control Assessment
- ▶ Internal Audit
- ▶ Tax Reporting and Strategic Structuring (Domestic and Cross-Border)
- ▶ Equity Incentive Planning
- ▶ Forensic Accounting

During the fund investment stage, Weaver supports portfolio companies with accounting and fractional CFO services providing compliance and strategic guidance.

- ✓ Audits and Attest Services
- ✓ Tax Compliance
- ✓ Outsourced Accounting and CFO Services
- ✓ Risk & Financial Advisory
- ✓ IT Advisory
- ✓ Family Office

## EXIT SERVICES MAKING THE NEXT STEP IN THE JOURNEY

Valuations

Sell-Side Preparedness and Investigative Due Diligence

Transaction Structuring and Cash-Flow Modeling

Sell-Side Quality of Earnings

Carve-Out Audits

IPO Readiness Assessment

Go-Public Consulting and Project Management

## OUR INDUSTRY KNOWLEDGE. YOUR COMPETITIVE EDGE.

Industry insight and know-how is brought to each client relationship. Our tailored solutions are rooted in a deep understanding of these sectors.



ENERGY



FINANCIAL  
SERVICES



REAL ESTATE



PROFESSIONAL  
SERVICES



TECHNOLOGY



LIFE SCIENCE



HEALTH CARE



MANUFACTURING  
& INDUSTRIAL  
PRODUCTS



CONSUMER GOODS



HOSPITALITY &  
ENTERTAINMENT



what  
our  
clients  
say

### ABOUT WEAVER

Weaver is a national accounting and advisory firm with offices from coast to coast. But we're no ordinary accounting firm. We have an unwavering commitment to our clients' success, acting with integrity and always striving to transcend expectations. We are nationally ranked by both *INSIDE Public Accounting (IPA)* and *Accounting Today*, including recognition as a Best of the Best firm by IPA in 2023.

“ I was very impressed with the Weaver team. Our Fund is very complex, and they understood how to handle the intricacies of it well. I appreciate how the team is in command of the accounting guidance and able to address the complex issues that may arise with such ease. Thank you, team Weaver! Looking forward to working with you again. ”

– Weaver Private Equity Client

#### KEY CONTACTS:

##### ALYSSA MARTIN, CPA

NATIONAL STRATEGY LEADER,  
LARGE MARKET AND PUBLIC ENTITIES  
O: 972.448.6975  
ALYSSA.MARTIN@WEAVER.COM

##### KEVIN SANFORD, CPA

NATIONAL STRATEGY LEADER,  
FINANCIAL SERVICES  
O: 817.882.7749  
KEVIN.SANFORD@WEAVER.COM

##### MIKE COLLIER, CPA

PARTNER,  
TRANSACTION ADVISORY SERVICES  
O: 832.320.4615  
MICHAEL.COLLIER@WEAVER.COM