



Charting Your Course in Private Equity

When strategic market opportunities align with a commitment to compliance, the pathway to growth accelerates beyond expected boundaries.

Weaver's private equity practice group combines national firm knowledge with comprehensive capabilities to deliver value that not only reaches the fund's financial goals but also strengthens your framework for sustainable growth. Our customized approach is designed to meet your needs while providing you the bandwidth to focus on maximizing returns.

UNLOCKING THE FULL POTENTIAL

Throughout the private equity landscape, there are pivotal moments where the stakes could not be higher. As you navigate the complexities of business, every decision matters. In these moments, Weaver sees the potential for transformation. We understand each stage along the way — the launching of a fund, searching for strategic investment, maximizing opportunity, building enterprise value, developing an exit strategy and returning capital to investors.

Our deep understanding of market dynamics guides your endeavors through compliance and toward resilience. Weaver is dedicated to adding tangible value to your company because we are not just consultants, we are here to share in your success, working to unlock the full potential of your investment. With support every step of the way, from the initial transaction through peak growth stages, we make it our mission to support your goals and exceed expectations.

SOLUTIONS FOR EVERY STAGE

FUND SERVICE CORNERSTONES FOR SUCCESS

With services that span assurance, tax and advisory, we navigate the complexities of the fund lifecycle from deal sourcing to managing the portfolio and harvesting the investments. With our integrated and customized approach, your investment opportunities become catalysts for continued growth as we work to minimize risks and optimize performance.



Fund Audit and Tax Compliance



Valuation Services



Tax Structuring



Quality of Earnings



Asset Management Consulting



Portfolio Company Reporting
Automation



Investment Adviser Compliance



Investor Return Modeling, Waterfall
Distributions and Carry Allocations

PRE-ACQUISITION AND POST-CLOSE TRANSITION SERVICES SECURING SAFE AND SOUND INVESTMENTS

Pre-Acquisition Services

- ▶ Investigative Due Diligence
- ▶ Open-Source Cyber Study
- ▶ Full Access Cyber Study
- ▶ IT Compatibility Assessment
- ▶ Financial Planning and Analysis
- ▶ Data Analytics
- ▶ Quality of Earnings/ Financial Due Diligence
- ▶ Tax Due Diligence (Domestic and Cross-Border)
- ▶ Transaction Structuring
- ▶ Fraud and Anti-Bribery
- ▶ Risk Assessment

Post-Close Transition Services

- ▶ IT Integration and Business Automation
- ▶ Cybersecurity Evaluation and Implementation
- ▶ ASC 805 and Day 1 Accounting
- ▶ Post-Acquisition Dispute Resolution
- ▶ Tax Remediation and Analysis (VDAs)
- ▶ State Nexus Studies

CLIENT SUCCESS

Weaver began working with the Fund supporting financial reporting and compliance, and through the rapid growth period the Fund turned to Weaver for the centralization and standardization of its investment strategies which included private equity, venture capital, private credit and impact investment. Weaver supported the development of the company's governance models, policies and procedures, control structure, platform development and investment advisory compliance maturity assessment. With a shared commitment to excellence, Weaver's team became integral in support of management strategy of its \$12.7 billion in capital.



GROWTH CYCLE SERVICES GROWING YOUR INVESTMENT

- ▶ CFO and CIO Support
- ▶ Financial Audits and Audit Assistance
- ▶ Tax Provision Preparation
- ▶ SOC Reporting
- ▶ Organizational Assessments
- ▶ Enterprise Risk Management
- ▶ Internal Control Assessment
- ▶ Internal Audit
- ▶ Tax Reporting and Strategic Structuring (Domestic and Cross-Border)
- ▶ Equity Incentive Planning
- ▶ Forensic Accounting

During the fund investment stage, Weaver supports portfolio companies with accounting and fractional CFO services providing compliance and strategic guidance.

- ✓ Audits and Attest Services
- ✓ Tax Compliance
- ✓ Outsourced Accounting and CFO Services
- ✓ Risk and Financial Advisory
- ✓ IT Advisory
- ✓ Family Office

EXIT SERVICES MAKING THE NEXT STEP IN THE JOURNEY

Valuations

Sell-Side
Preparedness
and
Investigative
Due Diligence

Transaction
Structuring
and Cash-Flow
Modeling

Sell-Side
Quality of
Earnings

Carve-Out
Audits

IPO
Readiness
Assessment

Go-Public
Consulting
and Project
Management

OUR INDUSTRY KNOWLEDGE. YOUR COMPETITIVE EDGE.

Industry insight and know-how is brought to each client relationship. Our tailored solutions are rooted in a deep understanding of these sectors.



ENERGY



FINANCIAL
SERVICES



REAL ESTATE



PROFESSIONAL
SERVICES



TECHNOLOGY



LIFE SCIENCE



HEALTH CARE



MANUFACTURING
& INDUSTRIAL
PRODUCTS



CONSUMER GOODS



HOSPITALITY &
ENTERTAINMENT



what
our
clients
say

ABOUT WEAVER

Weaver is a national accounting and advisory firm with offices from coast to coast. But we're no ordinary accounting firm. We have an unwavering commitment to our clients' success, acting with integrity and always striving to transcend expectations. We are nationally ranked by both *INSIDE Public Accounting (IPA)* and *Accounting Today*, including recognition as a Best of the Best firm by IPA in 2024.

“I was very impressed with the Weaver team. Our Fund is very complex, and they understood how to handle the intricacies of it well. I appreciate how the team is in command of the accounting guidance and able to address the complex issues that may arise with such ease. Thank you, team Weaver! Looking forward to working with you again.”

— Weaver Private Equity Client

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